



**Adit Laixuthai, Ph.D.**  
First Senior Vice President

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

ธนาคารกสิกรไทย  
KASIKORNBANK 泰华农民银行



12g3-2(b) File No.82-4922

Ref No. OS.068/2007

October 10, 2007

Securities and Exchange Commission

100 F Street, NE

Washington, D.C. 20549

U.S.A.



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SUPPL

Dear Sirs:

We are transmitting herewith, in accordance with our undertakings pursuant Rule 12g3-2 (b) under the United States Securities Exchange Act of 1934, an English language summary of certain information that is being made public in Thailand.

Please arrange for the attached to be placed in our Rule 12g3-2 (b) "file" with the Commission.

Yours sincerely,

*Adit Laixuthai*

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หมายเลข 0107536000315  
www.kasikornbankgroup.com



**ธนาคารกรุงไทย**  
**KASIKORNBANK 市华安民银行**



(F 53-5)

**Reporting Form of the Exercise of Warrants to Purchase Ordinary Shares under the  
Employee Stock Option Plan (ESOP)  
With an Exception of Employees who are Directors, Project: 1-3,  
to  
The Stock Exchange of Thailand**

**KASIKORNBANK PUBLIC COMPANY LIMITED**

**10 October 2007**

**1. Significant Information on the Warrants to Purchase Ordinary Shares**

- Total amount being offered: 50,000,000 units, which can be divided into:
  - Project 1: 18,500,000 Units
  - Project 2: 5,000,000 Units
  - Project 3: 26,500,000 Units
- Total amount being allocated: 45,519,980 units, which can be divided into:
  - Project 1: 15,586,300 Units
  - Project 2: 3,885,300 Units
  - Project 3: 26,048,380 Units
- Par value: Baht 0 (zero Baht)
- Exercise price
  - Projects 1-2: Baht 30.00 per share
  - Project 3: Baht 27.82 per share
- Exercise ratio: One unit of warrant for the right to buy one ordinary share
- Exercise period:
  - Projects 1-2 : up to the last business day of June and December
  - Project 3: up to the last business day of March, June, September and December (where the exercise can take place starting from 30 December 2003, onwards)
- Maturity period:
  - Project 1: 30 December 2005
  - Project 2: 30 December 2006
  - Project 3: 30 December 2007
- Current exercise date: 28 September 2007
- Payment date: 21-28 September 2007

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KASIKORNBANK 泰华农民银行



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## 2. Results of the Exercise of Warrants to Purchase Ordinary Shares

- There are 62 Thai nationals and - foreign national totaling 62 persons exercising their rights as follows.

Project 3:	<u>233,004</u>	shares
Total warrants being exercised:	<u>233,004</u>	shares

- An outstanding of non-exercised warrants total 6,701,080 units, which can be divided into:

Project 3:	<u>6,701,080</u>	units
Total non-exercised warrants :	<u>6,701,080</u>	units

## 3. Proceeds received from the share offering

Total share price: 6,482,171.28 Baht

The Company hereby certifies that all information given in this form is all true and correct in every aspect.

(Signed).....Authorized Director  
(Mr. Prasarn Trairatvorakul)  
President

END

R. Peerusoh

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泰华农民银行集团 เคสิคอร์นแบงก์ไทย KASIKORNBANKGROUP

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